

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
455 mn	▲ 1.27%	915 mn	▲ 1.33%	127 mn	▲ 0.95%	132 mn	▲ 0.92%	561 mn	▲ 1.21%
101,357.3	1,274.53	63,920.43	837.30	31,488.26	294.98	148,572.5	1,351.71	43,396.25	519.82

Market Summary

The stock market sustained its positive momentum above 100,000 mark on Friday and concluded the session in the green zone amid optimism prevailing among the investors for continuation of buying spree. The Benchmark KSE-100 index made an intra-day high and low at 101,496.17 (1,413.40 points) and 99,822.61 (-260.16 points) respectively while closed at 101,357.32 by gaining 1,274.55 points. PKR in today's interbank depreciated by Rs 0.006 against USD and closed at Rs278.050. The value of shares traded during the day was Rs35.991 billion. Market capitalization stood at around Rs12.883 trillion. Overall, trading volumes for the day decreased to 914 million shares compared with Thursday's tally of 1,164 million. BOP was the volume leader with 95.1 million shares, gaining Rs0.35 to close at Rs9.2. It was followed by KEL with 55.5 million shares, gaining Rs0.18 to close at Rs5.58 and SSGC with 44.8 million shares, gaining Rs2.57 to close at Rs28.3.

Volume Leaders ('000)

BOP	95,057
KEL	55,535
SSGC	44,803
BML	33,704
PTC	32,552
WAVESAPP	32,094
HASCOLDEF	27,538
SYM	26,652
WTL	25,275
KOSM	21,617

Gainers (PKR)

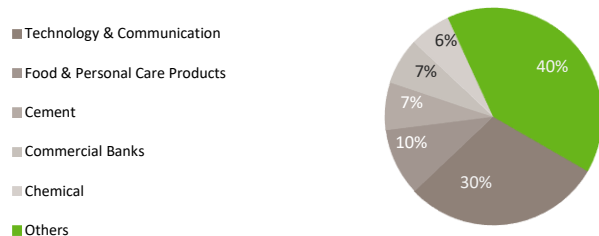
UCAPM	3.32	0.70
ESBL	6.00	1.00
ICCI	7.54	1.00
GUSMDEF	8.68	1.00
DBCIDEF	5.07	0.54
OBOY	10.51	1.00
FPJM	3.08	0.29
ARUJ	10.69	1.00
PINL	6.11	0.56
OML	27.56	2.51

Losers (PKR)

HAEI	16.85	
MWMPDEF	-1.39	15.81
NSRM	-4.56	55.44
FEM	-0.20	2.80
FIBLM	-0.23	3.22
SHS	-6.00	94.00
FFLM	-0.14	2.26
ASHT	-0.81	13.31
ELSM	-5.00	94.00
UDPL	-2.28	46.00

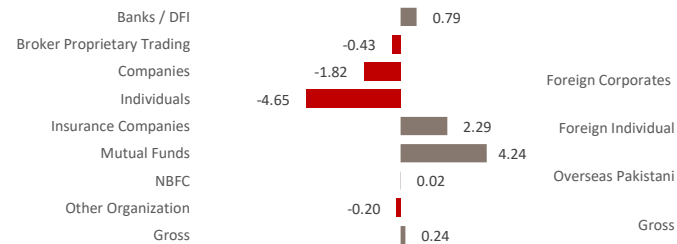
Source: PSX

Overall Sector Turnover (%)

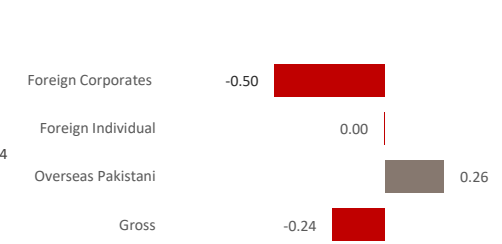


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.32	0.15	0.70	-0.02	0.05	-0.80	0.72	0.61	0.01	-0.93	0.79
	Broker Proprietary Trading	-0.11	-0.12	-0.02	-0.15	0.06	-0.04	-0.18	0.26	-0.02	-0.10	-0.43
	Companies	-0.91	0.30	0.04	-0.22	-0.15	-0.25	-0.30	0.25	-0.03	-0.55	-1.82
	Individuals	0.42	0.48	-2.98	-0.05	-1.38	-0.46	-0.36	-1.82	-0.14	1.64	-4.65
	Insurance Companies	-0.07	-0.37	1.78	-0.02	-0.07	0.10	0.54	0.00	0.07	0.33	2.29
	Mutual Funds	0.88	0.21	0.79	0.00	1.34	0.86	0.12	0.02	0.10	-0.09	4.24
	NBFC	0.00	0.00	-	-0.00	0.00	0.00	0.00	-0.00	-	0.01	0.02
	Other Organization	-0.06	-0.07	-0.05	0.69	-0.36	0.05	-0.27	-0.01	0.00	-0.13	-0.20
LIPI Total	0.47	0.59	0.27	0.22	-0.51	-0.55	0.28	-0.70	-0.02	0.19	0.24	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.42	-0.49	-0.34	-0.00	-0.20	0.17	0.01	0.88	-	-0.11	-0.50
	Foreign Individual	0.00	-0.00	-	-	-	-0.00	-	-	-	-0.00	-0.00
	Overseas Pakistani	-0.05	-0.10	0.07	-0.22	0.71	0.38	-0.28	-0.18	0.02	-0.08	0.26
	Total	-0.47	-0.59	-0.27	-0.22	0.51	0.55	-0.28	0.70	0.02	-0.19	-0.24

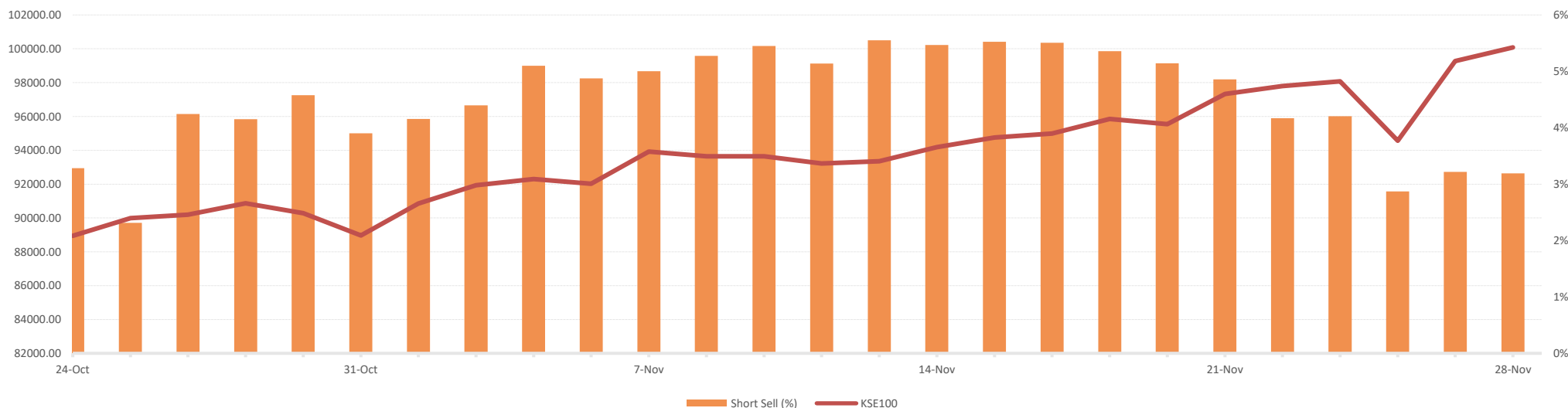
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	28/Nov/24	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	29,956	-	350.00	29,956	10,484,600
2	28/Nov/24	SNBL	Amin A. Feerasta	Non-Executive Director	-	-	0.00	-	-
3	28/Nov/24	TBL	Treet Corporation Limited	Substantial Shareholder	-	85,000	18.08	-85,000	-1,536,800
4	28/Nov/24	EFUL	Lulua Saifuddin Zoomkawala	Spouse	-	30,000	172.69	-30,000	-5,180,700

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, November 28, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-DEC	401	67.57%	0.18%	401	-
YOUW-DEC	152	66.52%	0.20%	#N/A	#N/A
DGKC-DEC	1,033	38.04%	0.47%	245	-
ATRL-DEC	288	38.04%	0.67%	123	133.8% ▲
PSO-DEC	682	35.03%	0.32%	505	35.2% ▲
PIAHCLA-DEC	2,588	31.82%	1.37%	466	455.5% ▲
HBL-DECB	197	21.77%	0.03%	208	5.0% ▼
NRL-DEC	192	20.04%	0.73%	39	397.4% ▲
FCCL-DEC	750	15.55%	0.09%	650	15.6% ▲
AIRLINK-DEC	667	15.34%	0.68%	227	193.6% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com